

WHY CONSIDER AN IMA

Through an IMA with the Nazarene Foundation, your ministry's funds are professionally invested until you choose to make a withdrawal. You select the asset allocation model that fits your ministry objectives and then sit back and watch your investment grow over time. All the funds remain the property of the depositing ministry and can be withdrawn at any time.



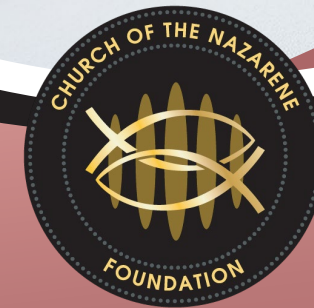
READY TO GET STARTED?

Visit www.nazarenefoundation.org/IMA to download an application.



INVESTMENT MANAGEMENT ACCOUNTS

FOR NAZARENE CHURCHES AND MINISTRIES



Contact us

To connect with our team of professional gift planners and learn more about opening an IMA, please reach out to us using the contact information below:

 info@nazarenefoundation.org

 nazarenefoundation.org

 913-577-2983

Maximize Resources for Ministry

This is not intended as legal or financial advice.

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WHO QUALIFIES TO OPEN AN IMA?

Any ministry of the Church of the Nazarene, including local churches, districts, Compassionate Ministry Centers, and universities.



WHAT SERVICES DO YOU PROVIDE?

An IMA with the Nazarene Foundation provides your ministry with high-quality, hassle-free investment management solutions. We use expert investment advisors to meet the needs of our clients. In addition, our secure online portal provides easy access to account information.



HOW ARE MY FUNDS INVESTED?

Ministry funds are invested in a broadly diversified selection of mutual funds, institutional grade investment assets, and stable bond portfolios that have been evaluated for risk tolerance and mission fit.

Allocation (Equity/Fixed Income)	Aggressive (100/0)	Growth (70/30)	Income/ Growth (60/40)	High Income (10/90)	Principal Preservation (100% cash)
10-year Return	11.49%	9.29%	8.58%	4.24%	1.91%

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Model returns as of Feb 28, 2026. Returns are presented gross of management fees. All investment involves risk including potential loss of principal. Past performance is not a guarantee of future returns. Actual results may vary.